

LOAN AGREEMENT NOTIFICATION

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In the following document, some French legal concepts and terms are expressed in the English language. The concepts and terms used may not be identical to those described by the English legal terminology employed. Accordingly, those concepts and terms have the meanings ascribed to them under French law, irrespective of whether they are accompanied by their translations into French language.

For more information please contact **assurance-export@bpifrance.fr**

INSURED PARTY/PARTIES (signatories of the loan agreement)	Participation rate (%)

Contract		Financial
Amendment	Credit	Buyer
Admission Form		

Policy Manager (if multiple insured parties)

COUNTRY:

FILE n°:

(Bpifrance Assurance Export)

To be sent by e-mail: assurance-export-asr@bpifrance.fr

Mandatory information in the email subject line:
"File n° - Loan agreement notification".

Person in charge of the file

Phone:

E-mail:

Accounting department receiving the duplicate of the premium statement

E-mail:

CONCLUSION - Date:

ENTRY INTO FORCE - Date:

BORROWER:

COMMERCIAL CONTRACT FINANCED BY THE LOAN AGREEMENT

Date: Amount:
 Exporter: % of Commercial Contract Financed:
 Subject:
 Financing of the price revision: Not Applicable Yes No

LOAN AGREEMENT AMOUNT

Contract Currency: Payment Currency:
 Breakdown of the amount Expressed in the Account Currency:
 Principal
 Premium (if capitalized)
 Interest during construction
 Not Capitalized
 Capitalized
 Repayment of Interest
 Commitment Fees

TOTAL

CREDIT REPAYMENT TERMS

Starting Point of Credit:

Repayment Schedule:

Financing Rate:

Late Payment Interest Rate:

CREDIT UTILISATION TERMS

First Drawdown Date:

Final Availability Date:

Progressive Disbursement: Yes No

Starting Point of Credit:

PREMIUM PAYMENT TERMS

On the date of the 1st drawdown

If multiple Tranches

1st Utilization of the Loan

1st Utilization of Each Tranche

As and When Disbursed

Progress Payments

Forfeiting discount

Real discount

YES NO

Discount Rate as Specified in the Offer of cover

PAYMENT OR TRANSFER GUARANTEE PROVIDED BY THE COMPANY

Name of the Guarantor:

Name of the Guarantee: • Payment Guarantee

YES NO

• Transfer Guarantee

YES NO

Form of the Guarantee: • By Separate Deed

• Date of the Deed:

• By Endorsement

• Has been already endorsed?

YES NO

• Has an Endorsement Undertaking been Issued?

YES NO

• Expiry Date of the Validity of the Undertaking:

Security Interests:

OTHER CONTRACTUAL DOCUMENTS OF THE PROJECT (COMMERCIAL, FINANCIAL, SECURITIES, ETC...)

Additional remarks

Date, name and capacity of the signatory, signature and seal of the Institution

Bpifrance Assurance Export

Agissant au nom, pour le compte et sous le contrôle de l'État

SAS au capital de 30 000 000 euros – 815 276 308 RCS Créteil – N° TVA FR 29 815 276 308

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